

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC.,

Debtor.

Lehman Brothers Holdings Inc., in its capacity as Plan  
Administrator on behalf of Lehman Brothers Special  
Financing Inc.

Plaintiff,

v.

LCOR Alexandria L.L.C.,  
PTO Holdings LLC, and  
Does 1-10

Defendants.

Chapter 11 Case No.  
08-13555 (JMP)

(Jointly Administered)

Adv. Proc. No. 13-01689 (JMP)

**RULE 7007.1 CORPORATE  
DISCLOSURE STATEMENT**

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, Defendants LCOR Alexandria L.L.C. ("LCOR") and PTO Holdings LLC ("PTO"), by and through their undersigned counsel, make the following disclosure: LCOR is wholly owned by LCOR PTO Headquarters LLC. LCOR PTO Headquarters LLC is wholly owned by Rosegreen Trust. PTO is the Term Interest Owner of Rosegreen Trust, and PTO Realty Remainderman LLC is the Remainderman. PTO is owned by Green Lowe GSA LLC, Related GSA Holdings, LLC, and JMP-PTO Realty LLC.

None of the entities identified herein are publicly traded.

Dated: March 20, 2014  
New York, New York

DLA PIPER LLP (US)

By: /s/ Thomas R. Califano  
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and PTO Holdings LLC*